

## **Territorial Development And Export Of Light Industrial Enterprises**

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**Annotation:** This article describes the role of industry in the economy, the development of light industry enterprises in the country and their location by region, employment in light industry enterprises, as well as the volume of finished products produced by these enterprises and export activities

**Keywords:** light industry, competition, export, Industrial zone, modernization and diversification, comparative analysis, industrial zone, employment, regional product, development strategy, private entrepreneur.

### ***Introduction***

In a market economy, industry plays an important role in the socio-economic development of the country. Indeed, industrial development: provides employment to the population; promotes the development of all areas; increases the income of the population, increases the economic potential of the country, from the nature of the region, agriculture, labor, finance and other resources.

The 3rd direction of the "Action Strategy for the five priority areas of development of the Republic of Uzbekistan" adopted in 2017 includes modernization and diversification of industry, deep processing of local raw materials, further development of high-tech processing industries, deep industrial transformation, existing industrial potential of the regions. issues of efficient and optimal use have been put forward.

In recent years, comprehensive measures have been taken to develop the textile and clothing industry of the light industry, expand the range and range of finished products, as well as to fully support the investment and export activities of enterprises in the sector. This is evidenced by the Resolution of the President of the Republic of Uzbekistan dated February 12, 2019 "On measures to further deepen the reform of the textile and clothing industry and expand its export potential" №PQ-4186, which provides for the export of at least 80% of finished products in 2019-2021. The State Fund for Entrepreneurship Development under the Cabinet of Ministers of the Republic of Uzbekistan will reduce the costs associated with the payment of interest on loans of commercial banks to sewing and knitting enterprises According to the Resolution of the Cabinet of Ministers of the Republic of Uzbekistan "On measures to

be taken" businesses with a are said to be exempt from property tax until January 1, 2023.

### Analysis of the relevant literature

The theoretical and practical issues of the development of industrial production, its development at the regional level have been widely studied in the scientific work of many scientists.

N.N. Burtsov and M. Best's work focuses on important issues related to increasing the competitiveness of products in the development of industrial production [5, 6].

G.A. Vlaskin and E.B. Lenchuk's work explores the theoretical and practical aspects of innovative industrial development in the development and implementation of industrial policy [4].

Issues of organization and development of industrial production in industrial zones on the basis of a specially developed concept based on the production, natural resources and development strategy of the regions A.O. Egorova, S.N. Kuznetsova [7] and V.P. Kuznetsov, S.N. Kuznetsova [8, 9]. However, this work is in line with the conditions of the Russian Federation.

S.S. Gulyamov's works cover the development of small business and entrepreneurship in industry [10].

### Research methodology

Economic, statistical, comparative analysis, chronological observation and mathematical methods were used in the research process. At the same time, published scientific works of Uzbek and foreign scientists on this topic were used.

### Analysis and results

Today, more than 1,690 enterprises operate within the Uztextile Industry Association in our country, which employ more than 100,000 people.

We will study the enterprises of the Uztextile Industry Association in the regions. (Table 1)

**Table 1. Location of light industry enterprises by regions**

№	Regions	Number of companies		Labours number	
		2019 y	2020 y	2019 y	2020 y
1	Andijon	166	250	4,48	6,34
2	Buxoro	95	119	4,3	7,6
3	Jizzax	34	34	3,1	3,8
4	Karakalpakstan	15	20	1,5	2,2
5	Kashkadarya	21	25	2,6	1,4
6	Navoi	15	19	1,5	2,0
7	Namangan	438	499	11,0	12,3

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8	Samarkand	102	117	7,5	7,9
9	Sirdaryo	26	28	2,4	3,4
10	Surxondaryo	10	11	1,3	1,6
11	Tashkent region	152	173	15,1	16,4
12	Tashkent city	346	415	21,1	21,2
13	Fergana	169	214	11,6	12,2
14	Khorezm	31	32	2,4	2,5
	Total:	1620	1956	89,88	100,84

The table shows that the number of light industry enterprises in the country in 2019 amounted to 1620, while in September 2020 the number of light industry enterprises was 1956. Compared to 2019, in 2020 the number of enterprises increased by 336. From this we can see that the light industry is developing rapidly. The number of people employed at these enterprises amounted to 100.84 thousand people, an increase of 112.19% in 2020 compared to 2019.

The data show that light industry enterprises in the country are not evenly distributed among the regions. Their number is mainly high in industrialized regions. For example, the main light industry enterprises within the Uztextile Industry Association are in Fergana region - 214, Tashkent - 415, Tashkent region - 173, Samarkand region - 117, Andijan - 250, Namangan - 499, Bukhara - 119. Kashkadarya, Surkhandarya, Khorezm, Navoi, Syrdarya regions and the Republic of Karakalpakstan are the main suppliers of raw cotton. It would be expedient to take this situation into account when developing future regional development strategies.

List of enterprises of Uztextile Industry Association by types of products [12]  
(As of September 15, 2020)

№	Region name	Total companies	Textile enterprises	sewing factories
1	Republic of Karakalpakstan	20	11	9
2	Andijan region	250	35	215
3	Bukhara region	119	72	47
4	Jizzakh region	34	12	22
5	Kashkadarya region	25	13	12
6	Navoi region	19	7	12
7	Namangan region	499	90	409
8	Samarkand region	117	27	90
9	Surkhandarya region	11	5	6
10	Syrdarya region	28	8	20
11	Fergana region	214	63	151

12	Khorezm region	32	19	13
13	Tashkent region	173	32	141
14	Tashkent city	415	60	355
	Total	1956	454	1502

As can be seen from the table, the main part of the enterprises operating within the Uztextile Industry Association are enterprises producing finished products, ie sewing enterprises. The association has a total of 1,956 enterprises, of which 1,502 are garment enterprises. There are many sewing enterprises in Andijan, Namangan, Samarkand, Fergana, Tashkent regions and Tashkent city. In Surkhandarya region and the Republic of Karakalpakstan, this sector is developing very slowly.

In addition to supplying the domestic market with garments, the association's garment enterprises export their products to a number of countries.

We will consider the production and export activities of enterprises of the Uztextile Industry Association.

#### Volume and export of industrial products produced by regions

№	Region name	Textile products, mln. sq. m		Sewing products, mln. dona		Exports mln.dollars	
		2019	2020	2019	2020	2019	2020
1	Republic of Karakalpakstan	2,5	3,4	4,0	6,5	22,9	38,5
2	Andijan region	46,5	64,5	89,3	117,2	253,8	325,4
3	Bukhara region	101,5	137,0	18,2	18,7	47,2	111,1
4	Jizzakh region	19,9	34,9	10,7	15,1	52,9	83,1
5	Kashkadarya region	3,8	43,8	2,2	8,2	80,4	116,3
6	Navoi region	0,35	6,4	8,0	12,9	35,8	53,0
7	Namangan region	98,5	137,5	33,2	53,3	188,1	187,9
8	Samarkand region	32,3	43,6	6,1	8,4	63,9	126,0
9	Surkhandarya region	2,2	7,2	2,0	2,6	71,3	70,9
10	Syrdarya region	26,4	146,4	7,2	10,7	31,6	63,3
11	Fergana region	67,5	89,5	15,0	23,3	279,9	364,0
12	Khorezm region	7,0	27,0	1,4	8,4	30,4	75,2
13	Tashkent region	43,9	59,2	92,9	134,9	203,5	230,4
14	Tashkent city	29,5	39,8	89,7	116,6	239,7	436,9
	Total	501,65	840,2	379,9	536,3	1601,4	2282,0

(Author construction)

The enterprises of the Uztextile Industry Association increased the volume of textile production in 2020 compared to 2019 by 167.5%. The production of textiles has increased significantly, mainly in Bukhara, Namangan and Syrdarya regions. The production of garments in 2020 increased by 141.17% compared to 2019. The main contributors are Andijan, Namangan, Tashkent regions and the city of Tashkent. By

2020, the volume of exports of enterprises by region increased by 142.5% compared to 2019.

When studying the export activity by regions, the export potential of manufacturing enterprises in Bukhara, Kashkadarya, Samarkand regions and Tashkent significantly increased. But these provinces mainly exported raw materials.

The production and export of light industry products in the country, as well as the geography of exports is expanding every year, ie in 2020 the association exported \$ 1.5 billion worth of textiles to 65 countries, and in 2020 compared to 2019, exports amounted to 680.6 million. Increased to USD. According to the State Statistics Committee, the countries that exported the most textiles to Uzbekistan in 2020 were:

- Russia - 543.6 million;
- China - 325.9 million;
- Kyrgyzstan - 223.9 million;
- Turkey - 174.4 million;
- Poland - 37.1 million;
- Kazakhstan - \$ 34.9 million.

As of September 15, 2020, the regions that exported the most textile products were:

- Tashkent city - 436.9 million;
- Andijan region - 325.4 million;
- Fergana region - 364.0 million;
- Tashkent region - 230.4 million US dollars. [12]

As the demand for light industrial products is constantly increasing and it is one of the most effective industries in creating added value, this industry has now become a key area of fierce competition in the global market.

### **Conclusions and suggestions:**

In conducting its industrial policy by regions, the state will have to focus on those regions with low industrial development. However, this does not mean that regions with moderate industrial development will be neglected, we think it is advisable to support them if they have the opportunity to implement projects based on technology and innovation;

liquidation of unprofitable, low-profit enterprises with no prospects, creation of small industrial zones in their place, taking measures to support them if it is possible to develop these enterprises on the basis of new technologies or in cooperation with foreign investors;

attracting foreign investors to the region based on the resource potential of the region, focusing on the construction of joint ventures with them;

Each region should define its own regional industrial policy, regional industrial policy is a system of measures aimed at economic development of the region, which is to modernize high-value-added processing industry based on high technologies, encourage innovative development of small business and private entrepreneurship. It is aimed at strengthening cooperation between enterprises, attracting foreign investment and strengthening cooperation with them in the region, creating the necessary business conditions for the construction of joint ventures, developing a concept and integrated development program of priority industries.

Light industry is a key factor in the organization of the industry through the mechanism of innovative development, further increasing the share of Uzbekistan in world markets in this industry, improving the living standards of the population and the development of science.

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